

Value Adjustment on Claims from Losses and Restructuring

in CHF million

	31.12.2020			31.12.2019			Change (7)=(3)-(6)
	SERV claims (1)	Value adjustment (2)	Net claims (3)=(1)+(2)	SERV claims (4)	Value adjustment (5)	Net claims (6)=(4)+(5)	
Value adjustment on claims from losses							
Saudi Arabia	128.4	-64.2	64.2	128.4	-64.2	64.2	-
Switzerland	82.0	-54.6	27.4	83.7	-54.0	29.7	-2.3
Greece	44.6	-40.1	4.5	50.7	-40.2	10.5	-6.0
Cuba	43.0	-29.4	13.6	17.6	-12.1	5.5	8.2
India	42.6	-21.9	20.7	22.9	-23.8	-0.9	21.6
Zimbabwe	37.4	-23.4	14.0	37.4	-23.4	14.0	-
Brazil	20.5	-12.3	8.2	19.7	-9.7	10.0	-1.8
Russia	15.4	-13.9	1.5	15.5	-9.6	5.9	-4.4
Indonesia	11.9	-5.9	6.0	12.4	-6.2	6.2	-0.2
Georgia	11.7	-11.7	-	11.7	-11.7	-	-
Other countries	63.8	-46.5	17.3	51.1	-27.3	23.8	-6.5
	501.3	-323.9	177.4	451.2	-282.3	168.9	8.5
Value adjustment on claims from restructuring							
North Korea	188.9	-170.0	18.9	188.9	-170.0	18.9	-
	188.9	-170.0	18.9	188.9	-170.0	18.9	-
Total claim from losses and restructuring			196.3			187.8	8.5

Value Adjustment on Claims from Losses and Restructuring

in CHF million

	31.12.2020					31.12.2019					Change
	Total claims	Share 3rd parties*	SERV			Total claims	Share 3rd parties*	SERV			
			Share	Value adjustment	Net claims			Share	Value adjustment	Net claims	
(1)	(2)	(3)=(1)-(2)	(4)	(5)=(3)+(4)	(6)	(7)	(8)=(6)-(7)	(9)	(10)=(8)+(9)	(11)=(5)-(10)	
North Korea	216.3	27.4	188.9	- 170.0	18.9	216.3	27.4	188.9	- 170.0	18.9	-
Total	216.3	27.4	188.9	- 170.0	18.9	216.3	27.4	188.9	- 170.0	18.9	-

* policyholders or assignees

Credit Balances from Debt Rescheduling Agreements (with value adjustment)

in CHF million

	31.12.2020						31.12.2019					Change		
	Total credit balance	Share Confederation	Share 3rd parties	SERV			Total credit balance	Share Confederation	Share 3rd parties	SERV			Net credit balance	
				Share	Value adjustment	Net credit balance				Share	Value adjustment			Net credit balance
				(4)= (1)-(2)-(3)	(5)	(6)=(4)+(5)				(10)= (7)-(8)-(9)	(11)			(12)= (10)+(11)
(1)	(2)	(3)	(4)= (1)-(2)-(3)	(5)	(6)=(4)+(5)	(7)	(8)	(9)	(10)= (7)-(8)-(9)	(11)	(12)= (10)+(11)	(13)=(6)-(12)		
Sudan	144.9	91.7	–	53.2	–47.9	5.3	144.9	91.7	–	53.2	–47.9	5.3	–	
Cuba	115.8	–	30.1	85.7	–64.4	21.3	115.8	–	30.1	85.7	–64.4	21.3	–	
Argentina	102.7	–	19.9	82.8	–24.8	58.0	102.7	–	19.9	82.8	–24.8	58.0	–	
Pakistan	71.5	3.2	3.7	64.6	–63.9	0.7	70.7	3.1	3.7	63.9	–63.9	–	0.7	
Serbia	55.7	–	14.8	40.9	–4.5	36.4	67.4	–	17.9	49.5	–9.3	40.2	–3.8	
Iraq	32.7	–	11.1	21.6	–21.5	0.1	37.3	–	12.6	24.7	–24.7	–	0.1	
Bosnia and Herzegovina	22.1	–	5.5	16.6	–11.2	5.4	23.1	–	5.7	17.4	–11.2	6.2	–0.8	
Indonesia	10.4	1.4	0.9	8.1	–8.1	–	27.6	2.0	2.4	23.2	–11.8	11.4	–11.4	
Egypt	1.9	–	0.3	1.6	–1.2	0.4	5.5	–	1.1	4.4	–1.2	3.2	–2.8	
Honduras	1.8	–	0.1	1.7	–1.3	0.4	1.9	–	0.2	1.7	–1.3	0.4	–	
Cameroon	1.5	–	0.2	1.3	–1.3	0.0	1.6	–	0.2	1.4	–1.4	–	–	
Montenegro	1.0	–	0.2	0.8	–0.4	0.4	1.2	–	0.3	0.9	–0.4	0.5	–0.1	
Bangladesh	0.7	0.1	–	0.6	–0.6	0.0	1.0	0.1	–	0.9	–0.9	–	–	
Total credit balances from debt rescheduling agreements	562.7	96.4	86.8	379.5	–251.1	128.4	600.7	96.9	94.1	409.7	–263.2	146.5	–18.1	